

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: :  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No. 08-13555 (JPM)  
: :  
Debtors. : Jointly Administered  
: :  
: :  
: :  
----- X

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE OR IN THE CASE OF A JOINTLY-ADMINISTERED AFFILIATE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer of claim, other than for security, referenced in this evidence and notice.

Centerbridge Special Credit Partners II, L.P.  
Name of Transferee

The Royal Bank of Scotland PLC  
Name of Transferor

Name and Address where notices to transferee should be sent: Case No.: 08-13555

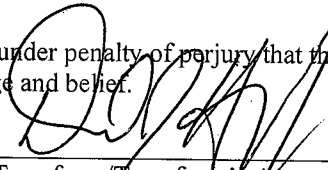
Centerbridge Special Credit Partners II, L.P.  
375 Park Avenue, 13<sup>th</sup> Floor  
New York, NY 10152  
E-mail: [tradeclaims@centerbridge.com](mailto:tradeclaims@centerbridge.com)

Claim Number	Transferred Amount
37433	\$37,720,000.00
37431	\$37,720,000.00

*With Copies To:*

Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt  
E-mail: [dhoyt@andrewskurth.com](mailto:dhoyt@andrewskurth.com)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 3/4/14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attn: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor"), Case No. 08-13555 (JMP)

Claim Number: 37433

**THE ROYAL BANK OF SCOTLAND PLC**, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred and assigned to:

**TRANSFeree**

Centerbridge Special Credit Partners II, L.P.  
375 Park Avenue  
13<sup>th</sup> Floor  
New York, NY 10152  
Fax: (972) 528-4036  
Email: tradeclaims@centerbridge.com

With a copy to:

Andrews Kurth LLP  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, NY 10017  
Attn: David J. Hoyt  
Phone: (212) 850-2872  
Email: dhoyt@akllp.com

its successors and assigns ("Transferee") all rights, title and interest in and to Claim No. 37433, solely to the extent of the liquidated allowed claim amount of \$37,720,000.00 (the "Claim"), against Lehman Brothers Holdings Inc., a Debtor in Case No. 08-13555 in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of

Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Claim to Transferee and recognizing the Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

*[Signatures to Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial  
Transfer of Claim by its duly authorized representative dated ~~February~~ 3, 2014,  
March

**THE ROYAL BANK OF SCOTLAND PLC**

BY: RBS SECURITIES INC., ITS AGENT

By: Mason Chau  
Name: Name: Mason Chau  
Title: Title: Vice President

**CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.** ✓

By: [Signature]  
Name:  
Title:

Aleksandra Markovic  
Authorized Signatory

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attn: Clerk of the Court

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor"), Case No. 08-13888 (JMP)

Claim Number: 37431

**THE ROYAL BANK OF SCOTLAND PLC**, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred and assigned to:

**TRANSFeree**  
Centerbridge Special Credit Partners II, L.P.  
375 Park Avenue  
13<sup>th</sup> Floor  
New York, NY 10152  
Fax: (972) 528-4036  
Email: tradeclaims@centerbridge.com

With a copy to:

Andrews Kurth LLP  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, NY 10017  
Attn: David J. Hoyt  
Phone: (212) 850-2872  
Email: dhoyt@akllp.com

its successors and assigns ("Transferee") all rights, title and interest in and to Claim No. 37431, solely to the extent of the liquidated allowed claim amount of \$37,720,000.00 (the "Claim"), against Lehman Brothers Special Financing Inc., a Debtor in Case No. 08-13888 (jointly administered under Case No. 08-13555) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted

by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Claim to Transferee and recognizing the Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

*[Signatures to Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial  
Transfer of Claim by its duly authorized representative dated ~~February~~ 3, 2014.  
March

**THE ROYAL BANK OF SCOTLAND PLC**

By: Mason Chau  
Name: Name: Mason Chau  
Title: Title: Vice President

**CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.**

By: [Signature]  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Aleksandra Markovic  
Authorized Signatory